



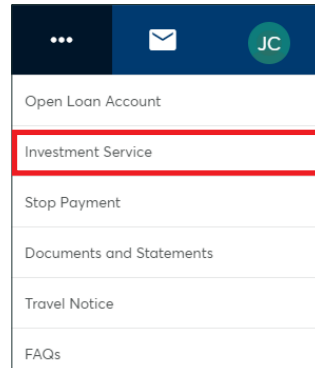
# View your investments

Investment Services - Online Banking

Your investment accounts available through CUSO Financial Services, L.P.\*, located at Consumers Credit Union, are viewable in Online Banking. Follow the simple steps below.

1. Log in to Online Banking and click **More Links (...)**.  
Select **Investment Services**.

**Note:** If a security warning pops up, click **Yes** to continue to the trusted site: <https://pmv.orcasnet.com>.



2. From here, you will be able to see an overview of all of your accounts.

3. To see additional details, including account history, click the account number.

MY PORTFOLIO VIEW

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Accounts Overview

For questions regarding the following accounts, contact **William Bouma**, the registered representative

Account No.	Title	Account Type	Where Held	As of Date	Money Market	Asset Value
		IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$10,820.37
		IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$5,709.35
		IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$6,072.94
		IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$6,156.82
		IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$10,916.44
		IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$6,211.19
					<b>\$0.00</b>	<b>\$45,887.11</b>

PORTFOLIO VIEW

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Account No. Held at Franklin/Templeton Funds

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\*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS"), a registered broker-dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS are not NCUA/NCUSIF or otherwise federally insured, **are not guarantees or obligations of the credit union, and may involve investment risk including possible loss of principal.** Investment Representatives are registered through CFS. The credit union has contracted with CFS to make non-deposit investment products and services available to credit union members.